

Dback is no longer in business.

5. The allegations set forth in the Order to Cease and Desist are incorporated herein by reference. Respondents explicitly deny the allegations set forth in the Order to Cease and Desist.

6. On April 25, 2019, a final judgment was entered by consent against Respondent

[REDACTED]
Shelton, permanently enjoining him from future violations of Sections 5(a), 5(c), and 17(a)(2) of the Securities Act of 1933 ("Securities Act") and Section 15(a)(1) of the Exchange Act in the civil action entitled Securities and Exchange Commission v. Duke, et al., Civil Action Number 3:19-CV-00857-B. in the United States District Court for the Northern District of Texas.

7. The final judgment of the District Court included the following provisions:

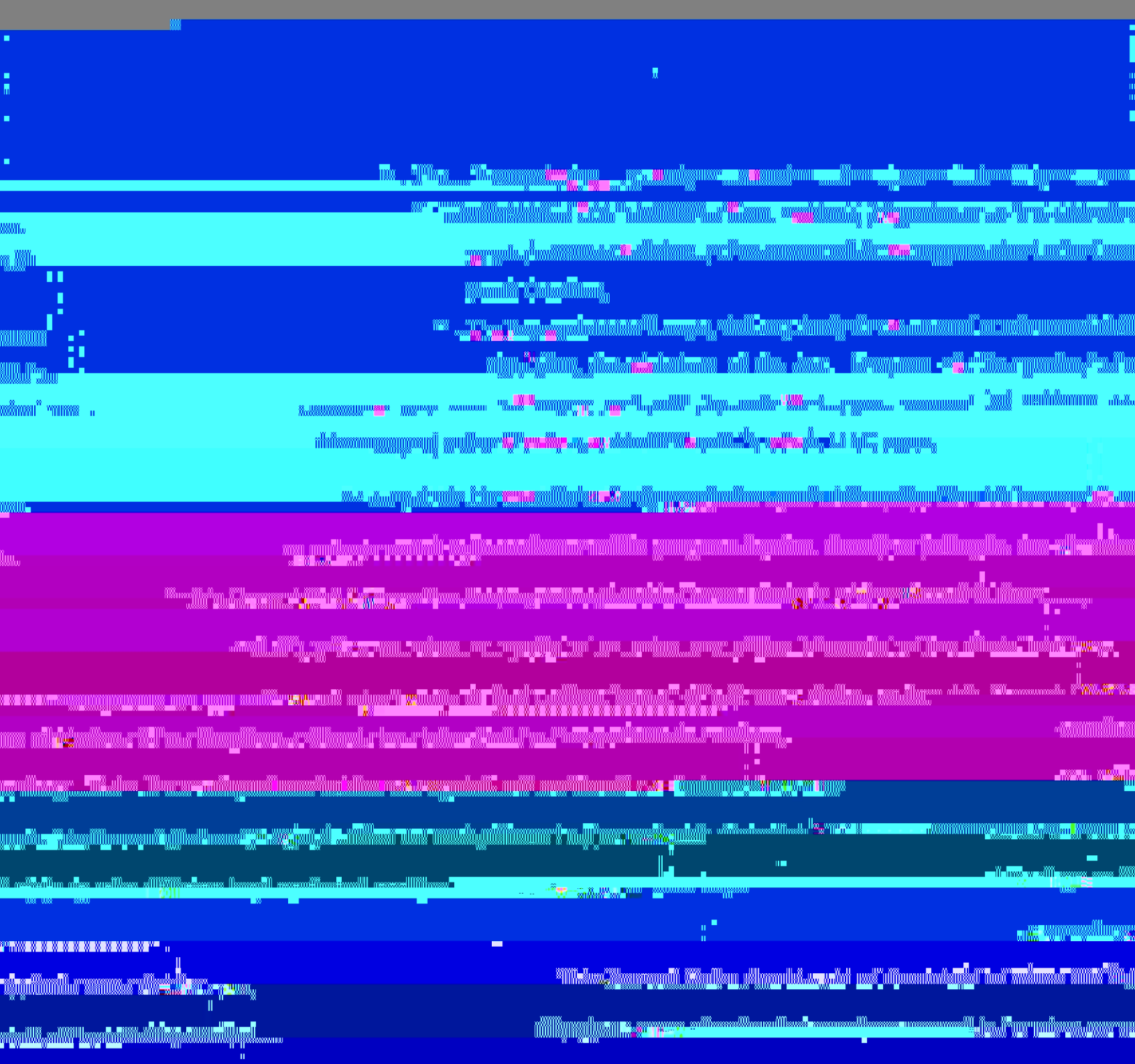
[Shelton is] permanently restrained and enjoined from directly or indirectly, including, but not limited to, through any entity owned or controlled by any

[REDACTED]
of them, soliciting any person or entity to purchase or sell any security . . .

IV. ORDER

Accordingly, it is hereby ORDERED that:

- A. The Respondents and every agent, servant, and employee of the Respondents, and every entity owned, operated, or indirectly or directly controlled by or on behalf of the Respondents **CEASE AND DESIST** from transacting business in this State in violation of the Act;



1-27

hues

Alan Wilson

Alan Wilson

Kenneth Edward Shelton,

By: *J. R. Williams*
Jonathan R. Williams
Assistant Deputy Attorney General

Date: *6-19-20*