admitting or denying the findings of fact or conclusions of law contained in this Order, consents to the entry of this Order.

MONU THEREFORE the Securities Commissioner of the Costs of Secul. Occaling the

	10This Order and the order of tany offer state of the circurplated proceedings.au What	 
1	Lynch (collectively, the "fine was a second of the collectively the collective the collecti	*womminiso
	they otherwise are analysished in recorded a morphist and the continuous of the cont	l
2	threse surface and any discretion with the surface of the surface	HOW MAN
3	exemptions or safe harbor provisions a navis saise from the same safe	,,, <del>,+</del>
4 "	11. This Order shall be binding and finition Metrill Lines.	s and a
5	well as to successors and signs and relevant the wall as to successors and signs and relevant to the second to the	
6	provisions นับของค <sub>ณ</sub> อกป <sub>ณ</sub> อไป แบ็บบาร อกไปเลยบ่อกรา <i>บร</i> อกอกรเก็บไปปฺคร แบบปลาปลได้ 👫 🛂 🎏 🏂 Sommit	mente
7	limitations, restrictions, events; and long litions	
8	Dated this 16 day of 2000	
9	BY OPDER OF THE SECTIPITIES COMMISSION FROM	
10	La maria	
11		
12	SECURITIES COMMISSIONER	*
13	STATE OF SCULING.	
13/11		<b>-</b> 44
15	· ·	
16		L
17.		_s
18		n <sub>es</sub>
19	D):	
20		
21		
22		SI
23		
24		
<u>-</u>		1
26		
	_	
	9	<u></u>
	A/73232942.1/0338420-0000340891	III.

## CONSERT CENTRE OF ADMINISTRATION SUBMEDITIONS LYNCH Merrill Lynch hereby acknowledges unat it has been served with a correct thin a c Order ("Order"), has read the frongging order; as awar in the right to decirn and appeal at his 2 manteranudiaswarienditesame 3 Merrill Lyre A dumino the je journey of the last the second of the secon 4 denies the Fittidings of Hacts and Contacts of Land Contact of Land Conta 5 entry of this Order by the Securities Order. 6 Merrill Lynch agrees that it shart not craimly assert, or apply for a lax green that it shart not craimly assert, or apply for a lax green that it shart not craimly assert, or apply for a lax green that it shart not craimly assert, or apply for a lax green that it shart not craimly assert, or apply for a lax green that it shart not craimly assert, or apply for a lax green that it shart not craimly assert, or apply for a lax green that it shart not craimly assert, or apply for a lax green that it shart not craimly assert, or apply for a lax green that it shart not craimly assert, or apply for a lax green that it shart not craimly assert to the control of the 7 credit with regard to any state, 8 Megrilli vinor simil pay parsuant to this cities. 9 Merrill Lynch states that no promise of any kind or nature whatsoever was made to it to 10 inducation to enter the a ! 11 Terman American Committee that, as such, has occur aumorized by the state of the st 13 Merrill Lynch. 14 Dated this 5th day or potential, 200. 15 MERRILL LYNCH, PIERCE, FEN 16 INCORPORATED 17 18 19 STATE OF WORTH CAROLINA, 20 COUNTY OF MESURE ENVIOLE 21 acknowle 22 Witness my hand and official sell, with the wife of the control of 23 (Official Seal) 24 wy Commission Expires. weday zha, zû'ru. 25 26 10

A/73232942.1/0338420.4