



RECEIVED

MAY 11 2009

BY:

and that the securities are Comp

100

[REDACTED]

on any law and/or rule or regulation which the Company does not clearly understand.

Upon execution by the Securities Commissioner, this Order resolves Administrative Proceeding 09025 as it relates to the Company. This Order should not be interpreted to waive any (i) criminal investigation and/or prosecution, (ii) private cause of action that may have accrued to

[REDACTED]

investors as a result of the Company's participation in the security offerings described above, or (iii)



