

BEFORE THE
SECURITIES COMMISSIONER OF SOUTH CAROLINA

IN THE MATTER OF:

)

WILLIS-STAFFORD CORPORATION

Willis-Stafford Corporation,

)

File No. 14067

)

)

Respondent.

)

WHEREAS, the Securities Division of the Office of the Attorney General of the State of South Carolina (the "Division") has been authorized and directed by the Securities Commissioner of South Carolina (the "Securities Commissioner") to administer the provisions of S.C. Code Ann. § 35-1-101, *et seq.*, the South Carolina Uniform Securities Act of 2005 (the "Act"); and

WHEREAS, the Division received information regarding securities-related activities of the Willis-Stafford Corporation (the "Respondent"); and

WHEREAS, based on the information received, the Division decided it was necessary

II. RESPONDENT

2. The Respondent is a resident of 11111 11111, Prospect, Kentucky 40059.

Avenue, Prospect, Kentucky 40059.

III. FINDINGS OF FACT

3. On or about July 15, 2014, the Respondent, in connection with a proposed offering of stock, mailed to the Securities Commissioner a package containing a letter and purported offering documents for a securities offering to be conducted in South Carolina (the

8. The Respondent clarified that they were filing under Regulation D, Rule 506(c) and filed a Form D notice filing indicating Rule 506(c) on February 17, 2015.
9. The Respondent maintains a website at the URL address www.willis-stafford.com which is available to South Carolina residents.
10. The Respondent's website, under the heading of "\$INVEST TODAY!\$" provides the address of 1625 Charleston Highway Salters South Carolina 29590.

18. The Offering Package and the Respondent's website include a map indicating the proposed facility's location.

19. The Offering Package includes a land acquisition price of \$3,300 per acre or \$330,000 total.

of the film sound stage or have the property under contract of any type.

device, scheme, or artifice to defraud, (2) to make an untrue statement of a material fact

NOW THEREFORE, pursuant to S.C. Code Ann. Section 35-1-604(a)(1), it is hereby **ORDERED** that:

- a. The Respondent and every successor, affiliate, control person, agent, servant, and employee of the Respondent, and every entity owned, operated, or indirectly or directly controlled by or on behalf of the Respondent **CEASE AND DESIST** from transacting business in this State in violation of the Act, and, in particular, Sections 301, 501, and 505 thereof; and
- b. The Respondent pay a civil penalty in the amount of \$20,000 if this Order

any legal authority resolves this matter, pay a civil penalty in an amount not to exceed \$10,000 for each violation of the Act by the Respondent, and the actual cost of the investigation or proceeding.

in this Order, shall set forth specific facts on which the Respondent

Widows by the Respondent, File a written response to the Petition for

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WIDOWS, with the date of filing of this Order.

J. L. WILSON
COURT REPORTER

THE
CLERK OF THE COURT
County of Santa Clara, California

ISSUANCE REQUESTED BY:

10/10/2011

10/10/2011

10/10/2011

10/10/2011

10/10/2011

STATE OF SOUTH CAROLINA

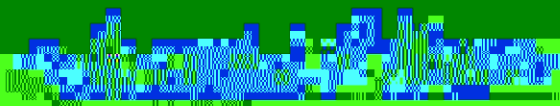
IN SENATE,
January 17, 2017.

REPORT OF THE COMMISSIONERS OF THE GENERAL LAND OFFICE
AND DATED JULY 17, 2016, BY SERVING AS COPY TO SAID SENATE

WILLIAMSON COUNTY, SOUTH CAROLINA
P.O. BOX 10000
MOUNTAIN VIEW, SOUTH CAROLINA 29541

WILLIAMSON COUNTY, SOUTH CAROLINA

WILLIAMSON COUNTY, SOUTH CAROLINA



COMMISSIONER OF THE GENERAL LAND OFFICE
SOUTH CAROLINA DEPARTMENT OF NATURAL RESOURCES
PO BOX 10000
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WILLIAMSON COUNTY, SOUTH CAROLINA

