## ADMINISTRATIVE PROCEEDING

## BEFORE THE

## CLUBITATE COMMENDATE SOUTH CABOI DAY

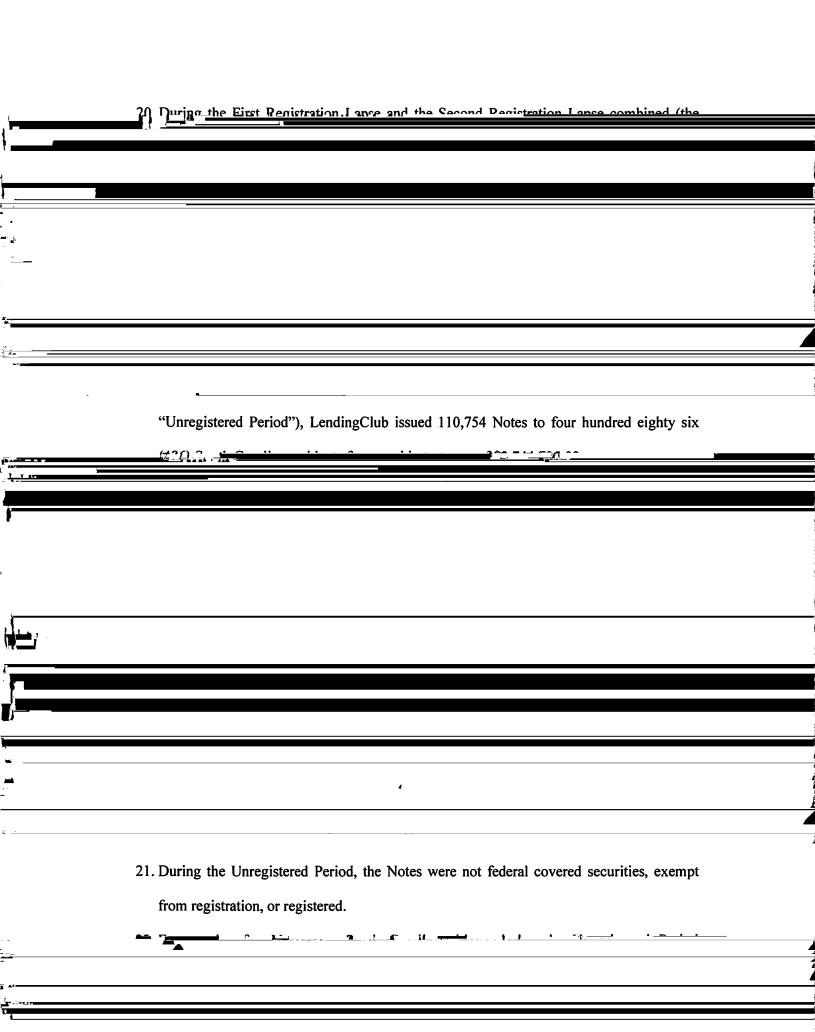
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	IN THE MATTER OF: )
	) CONSENT ORDER
	LendingClub Corporation, File No. 14004
	Respondent.
	WHIEDERS A G. C. C. D. C. Cale Office of the Attenues Committee of
	WHEREAS, the Securities Division of the Office of the Attorney General of the State of
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Commissioner of South Carolina (the "Securities Commissioner") to administer the provisions of S.C. Code Ann. § 35-1-101, et seq., the South Carolina Uniform Securities Act of 2005 (the

	Payment Dependent Notes (the "Notes"), the proceeds of which fund specific loans made
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on the corresponding member loan related to your Note, you will not receive any payments on your Note.".3

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	dependent upon the underlying borrower member's repayment of the loan.
	11. The Notes are securities as that term is defined in the Act.
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Upon execution by the Seastifities Commissioner. this Order at the significant of the seastifities Commissioner.

