ADMINISTRATIVE PROCEEDING BEFORE THE
SECURITIES COMMISSIONER OF SOUTH CAROLINA

IN THE MATTER OF:)
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CONSENT ORDER

.James Rodney McGee, II,
File No. 11061
Respondent.
WHEREAS, the Securities Division of the Office of the Attorney General of the State of South Carolina (the "Division"), pursuant to authority granted in the South Carolina Uniform Securities Act of 2005 (the "Act"), S.C. Code Ann. §§ 35-1-101 to 35-1-703 (Supp. 2012), received information regarding alleged activities of James Rodney McGee, II ("McGee" or "Respondent") which, if true, could constitute Ann. Code

§ 35-1-602; and
WHEREAS, in connection with the investigation, the Division determined that evidence exists to support findings that certain acts of Respondent constituted violations of the Act, and the Division issued a Notice of Intent to Censure and Seek Civil Penalty ("Notice of Intent") against Respondent for these alleged violations; and
WHEREAS, Respondent wishes to resolve the Notice of Intent against him by Consent Order rather than by a formal hearing before the Seeurities Commissioner (the "Commissioner"); and

1

WHEREAS, Respondent agrees to the investor protections and remedies set forth below, without admitting or denying the allegations of the Notice of Intent filed by the Division in this matter;
NOW, THEREFORE, IT IS HEREBY ORDERED, and Respondent McGee expressly consents and agrees that:
A. He shall observe high standards of commercial honor and jnst and equitable principles of trade in the conduct of his business governed by the Act and the rules
and regulations adopted thereunder; and
B. Upon the Commissioner's execution of this Order, Respondent shall pay five thousand dollars ($5,000.00) to the Division as a civil penalty.
Upon execution by the Commissioner, this Consent Order resolves Administrative Proceeding 11061.
IT IS SO ORDERED this J_3_ day of A.)~~1.2013.

2

By: ~{JJ~L_06_~_uJ_· .,. __ Q+-~~-')_
Alan Wilson
Securities Commissioner
State of South Carolina