## CONSENT ORDER File No. 10021

WHEREAS, Respondent PMG is registered under the laws of the State of South Carolina with a registered agent address of 103 Regents Gate Court, Simpsonville, South Carolina 29681; and

WHEREAS, Respondent Amos' home address during the time period relevant herein was 103 Regents Gate Court, Simpsonville, South Carolina 29681 and Amos is an officer and owner of PMG, as well as serving as its registered agent; and

WHEREAS, the Securities Division of the Office of the Attorney General of the State of South Carolina (the "Division"), pursuant to authority granted in the South Carolina Uniform Securities Act of 2005 (the "Act"), S.C. Code Ann. § 35-1-101 to 35-1-703 (Supp. 2010), on or about February 25, 2010, received information regarding alleged activities of Pinnacle Management Group, LLC ("PMG") and Michael Amos ("Amos") (collectively, the "Respondents") which, if true, would constitute violations of the Act; and

WHEREAS, the information led the Division to open and conduct an investigation of the Respondents pursuant to S.C. Code Ann. § 35-1-602; and

WHEREAS, the Respondents wish to resolve the above matters by Consent Order rather than by a formal hearing before the Securities Commissioner (the "Commissioner"); and