~ 803 734 3677 1\ HORNEY GENERAL 0 10:64:27 e~.m. 02 10 2008

AD~TRATfVEPROCEEDING

BEFORE

(' 803 734 3677 I\ HORNEY GENERI\L 0 10:64:38 3.m. 02 10 2008 3/4

. I

matter to conclusion and has agreed, without any admission that there bas been any violation of
the Act or of the Prior Act, to the investor protections and remedies set forth below;
NOW, THEREFO~ it is order~ Pnd Respondent agrees:
a. Effectively immediately, . Respondent will cease and desist from offering and
selling unregiStered securities in or from South Carolina and cease and desist from acting as an unregistered agent in or from South Carolina;
b. Effective immedjately, any exemption available to the Respondent. under the Act
is revoked; and
c. Respondent will pay investigative costs in the amount of one thousand ($1,000)
dollars.
Upon execution by the Securities Cominissioner, this . Order resolves Administrative Proceeding 04070 as it relates to the Respondent. This Order should not be interpreted to waive any (i) criniinal cause of action, (ii) private cause of action that may have accrued to investors as a result of Respondent's participation in the security offerings described in the Cease and Desist
. .

Order, or (iii) other cause$ of action which may resUlt from actiVities of the Respondent not

detailed in the Cease and Desist Order.

,.,~ .

So ORDERED this ~{fiiy of .4tu 1 L....._ z!008.

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By. 46-:?!!~ Securities Commissioner

Securities Division of the Office of the Attorney General

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/ 803 734 3677 ATTORNEYG~NERALO

By:
Tracy

~Cky A. Meyers

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Assistant Attorney General
Seeurities Division

I CONSENT:

10:54:48 a.m. 0;2 10 2008

Date: ~ l;ll \ 0<&

Date: z/ 'l.(p /o8 . ----------~--~-----------
On this L. ~r day o 2008, personally appeared before me. William Martin Fjemn, Jr., signer of the furegomg Consent , who did acknowledge his signature to be his free act and

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